

# BRIAN E. WATKINS & ASSOCIATES

ATTORNEYS AT LAW

HAZARD CENTER TOWER  
7878 HAZARD CENTER DRIVE  
FIFTH FLOOR  
SAN DIEGO, CALIFORNIA 92108

TELEPHONE  
(619) 488-8344

FACSIMILE  
(619) 488-8353

**VIA FACSIMILE and U.S. MAIL**

David Cornwell ESQ.  
3475 Lennox Drive #400  
Atlanta, Georgia 30326

February 13, 2006

Dear David,

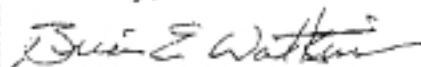
I apologize for the delay in following up to our previous meeting. Our position has changed in that we now wish to mend our relationship with Mr. Bush and seek to develop a new business relationship with him. We still hope that we can maintain a relationship with him and have a future business relationship with him. Please discuss this with your client and advise if he desires the same.

If this is also desirable to him, we will in a good faith effort to resolve prior business dealings agree to settle the matter for 3.2 million. This amount does include 3 million in lost capital but does not include over 100,000.00 in cash disbursements to your Client. We would also be amendable to entering into a confidentiality agreement at your request.

Please advise if it is your intention to involve the University in these settlement negotiations. We would not object to their participation as we understand their wanting to be involved due to the fact that this matter was ongoing during their Championship season of 2004 as well as the entire season of 2005, and any lawsuit filed might have an adverse effect on them.

Your prompt attention to this matter is appreciated, because if a civil filing is necessary we do not wish to needlessly delay it.

Sincerely,



Brian E. Watkins and Associates